



OECD CO-OPERATION WITH CHINA IN THE FIELD OF AGRICULTURE: FOCUS ON OUTLOOK COLLABORATION

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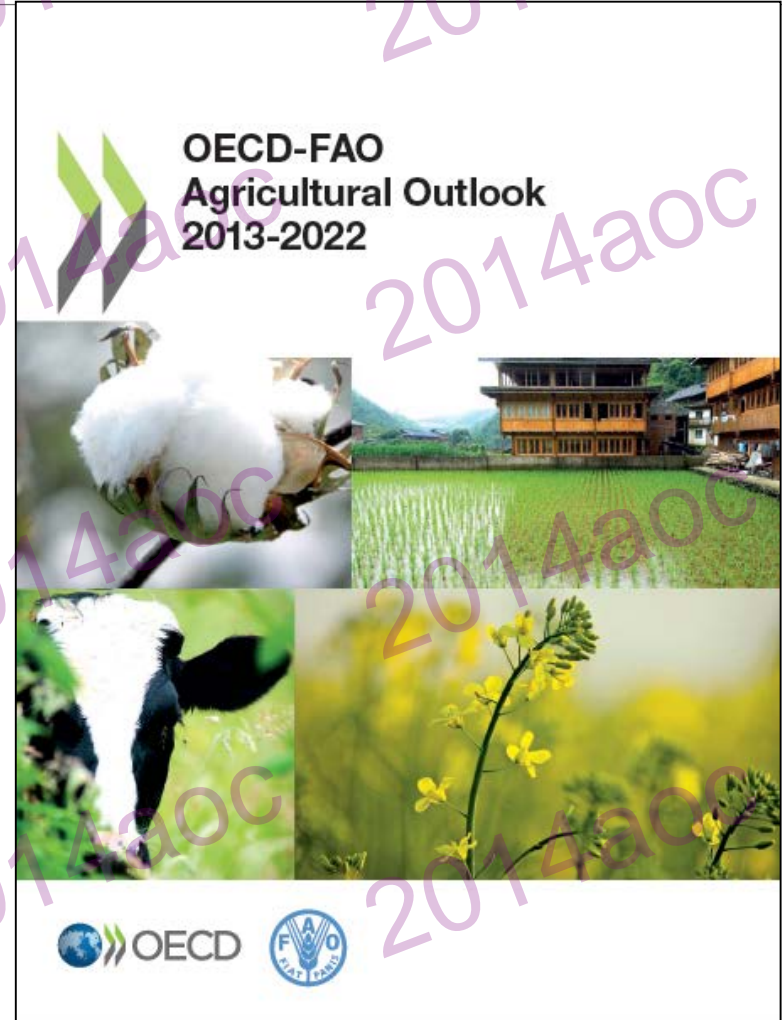


Areas of co-operation with China

- OECD Agricultural Policy Review of China – 2005
- OECD monitoring of agricultural policies - annual report: China is included since the 1990s, the most recent release in 2013
- China hosted and participated in several theme-based workshops
- OECD FAO agricultural outlook – annual report – China is included since 1999, the most recent release in 2013 -in Beijing
- Active member of the Agricultural Market Information System -2011
- Active member of the OECD Tractor Codes since 1988 and is preparing an official request to join the Seed Schemes in ?
- Chinese officials and experts participate in OECD Global Forum on Agriculture, last time in December 2013



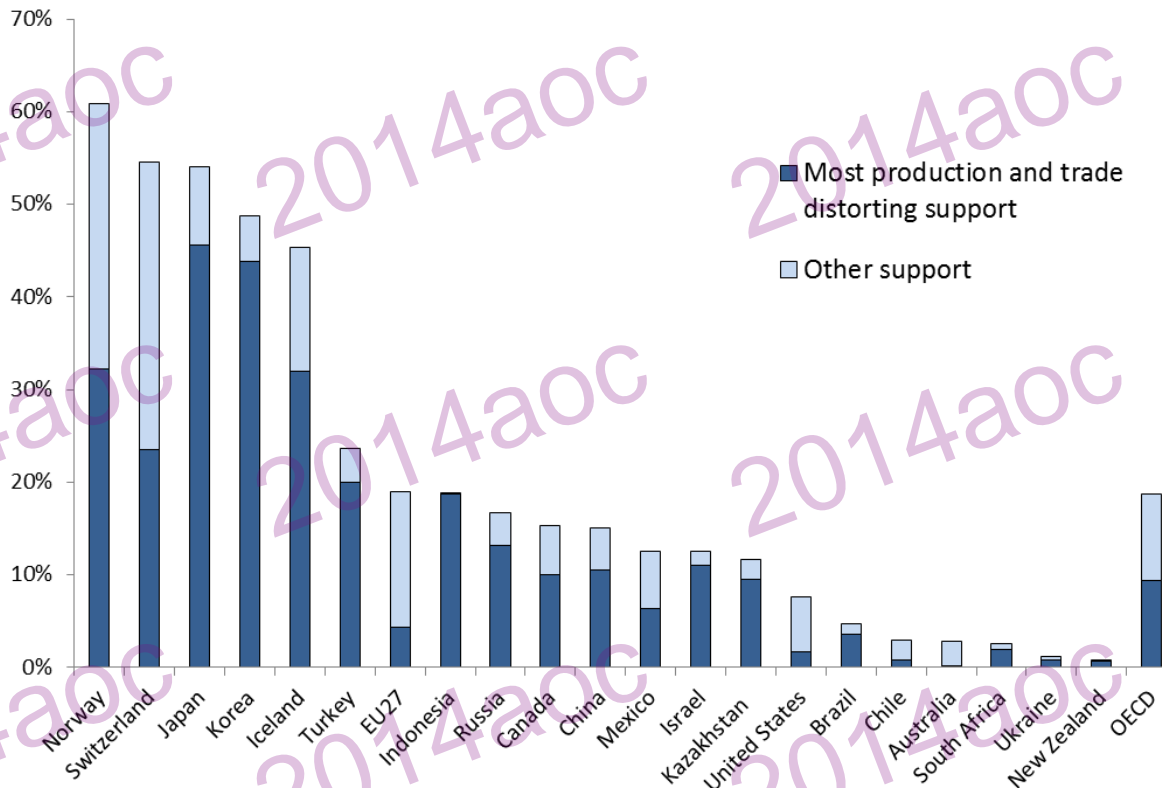
OECD flagship publications covering China





Key indicators from the OECD agricultural policy monitoring

**Producer Support Estimate
as % gross farm receipts, 2010-12 average**



Share of the most distorting support in the PSE:

EU-27 - 21%

US - 21%

Australia - 6%

Japan - 84%

Korea - 90%

Russia - 78%

Ukraine - 64%

China - 69%

Brazil - 78%

Most distorting support includes: price support, per tonne payments and payments based on (unconstrained) variable input use.



Co-operation on OECD-FAO Agricultural Outlook

The Aglink-Cosimo model





Vision and main objectives

Provide consensus analyses on the future evolution of international commodity markets.

Develop increasingly integrated systems that link short, medium and long term projections.

Publication of the annual “**OECD-FAO Agricultural Outlook**” in collaboration with collaborators.

Construct scenarios analyzing emerging market and policy issues using the Aglink-Cosimo model.

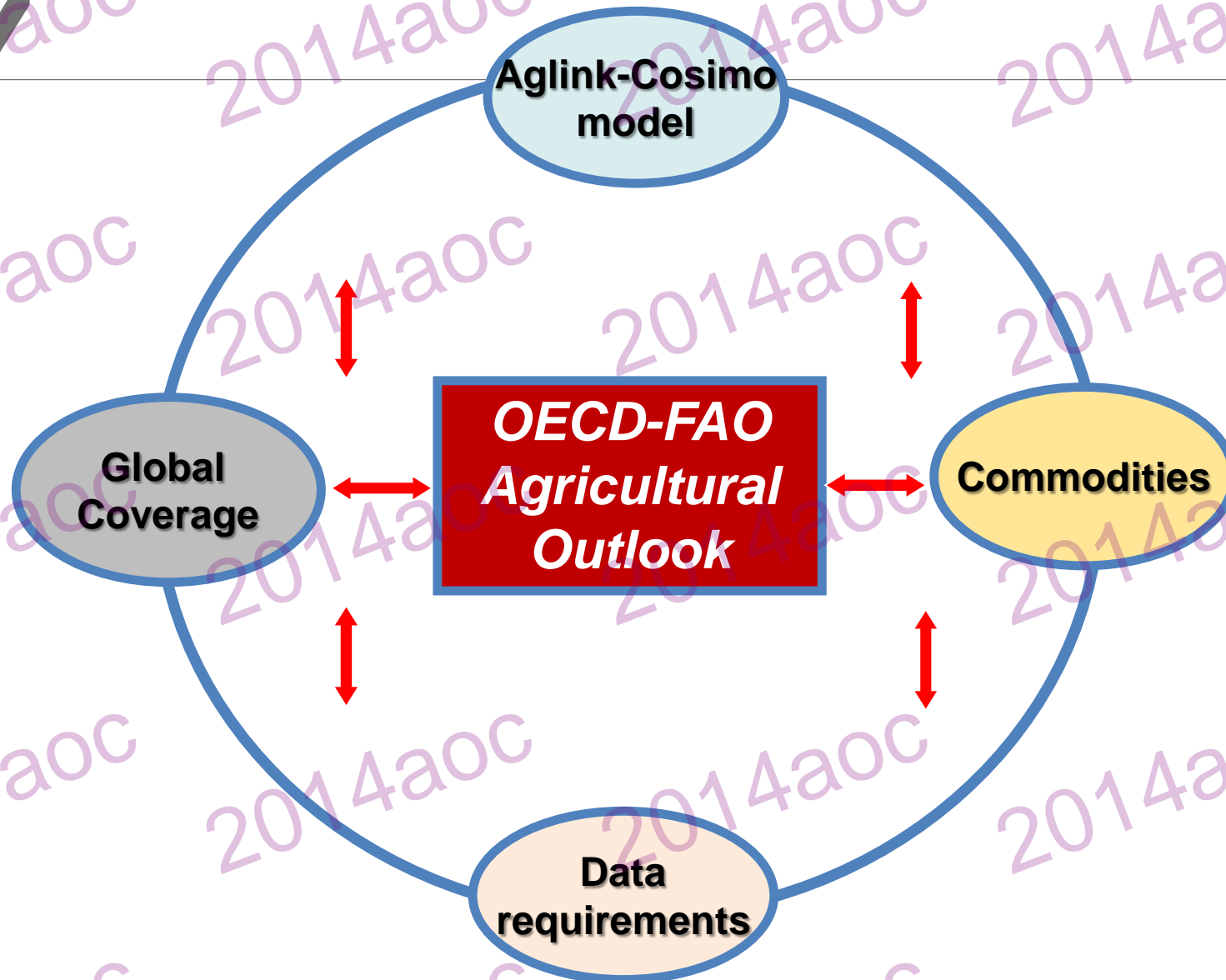


The Agricultural Outlook: Forecast or Baseline?

- **Expectation for the future**
- **Based on clearly defined assumptions**
- **A prediction, as of coming events or conditions = Forecast**
- **A measurement, calculation, or location used as a basis for comparison = Baseline**



OECD-FAO Agricultural Outlook





Applications of Aglink-Cosimo

- Effect of the 2012 drought in the United States and CIS countries on cereals and oilseeds.
- Increased Chinese pork import implications for world markets
- Uncertainties around the implementation option of US biofuel policies
- Potential market effects of selected policy options in emerging economies to address future commodity price surges
- Sensitivity analysis: effect of exchange rate changes



Co-operators Program

- **Benefits**

- Participate in annual world commodity projection
- Access to data, models, OECD-FAO experts staff
- Participate in analysis projects
- Access to capacity building – training
- Tap global expertise

- **Costs**

- Depends on commitment—mostly staff
- Provide data on markets and policies
- Advice as to policy issues etc.
- Input into projection— country questionnaire



Time Requirements

- Annual Cycle – from November to April/May
- Questionnaire on historical data and projection judgements
- Participation in baseline process
- Meetings – OECD/FAO
- Model maintenance - research



For more information

- Visit our website:

www.oecd.org/agriculture

- PSE/SCE database:

[www.oecd.org/agriculture /PSE](http://www.oecd.org/agriculture/PSE)

- Agricultural Outlook website:

www.agri-outlook.org/

- Contact us: tad.contact@oecd.org

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