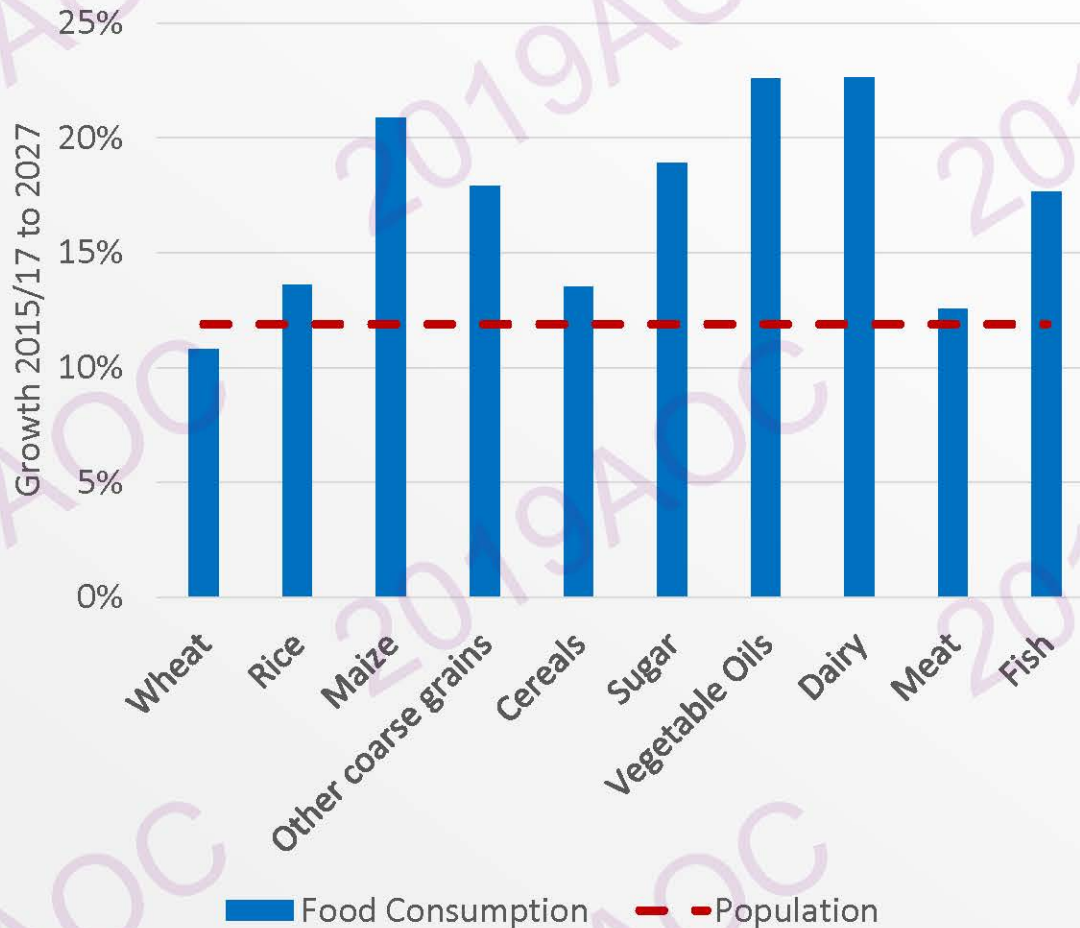


FAO Medium Term projections

Medium Term Agricultural Outlook Cereals and Rice

Sergio René Araujo-Enciso
Medium-term Outlook and Market Analysis
Trade and Markets Division (EST)

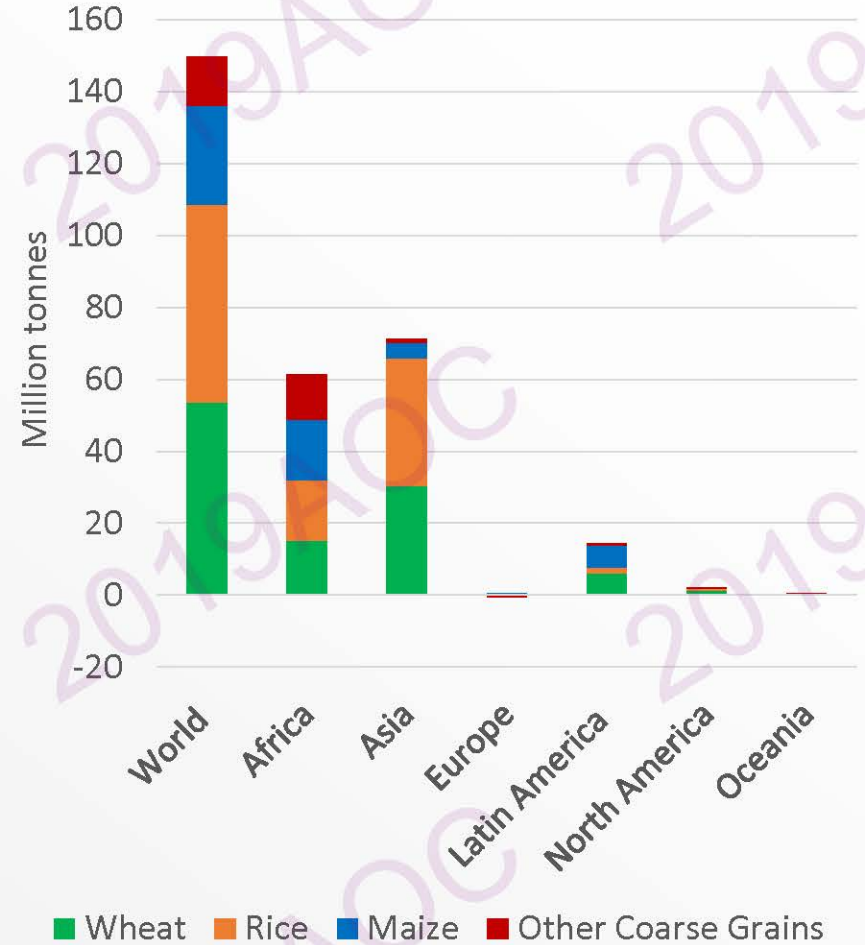
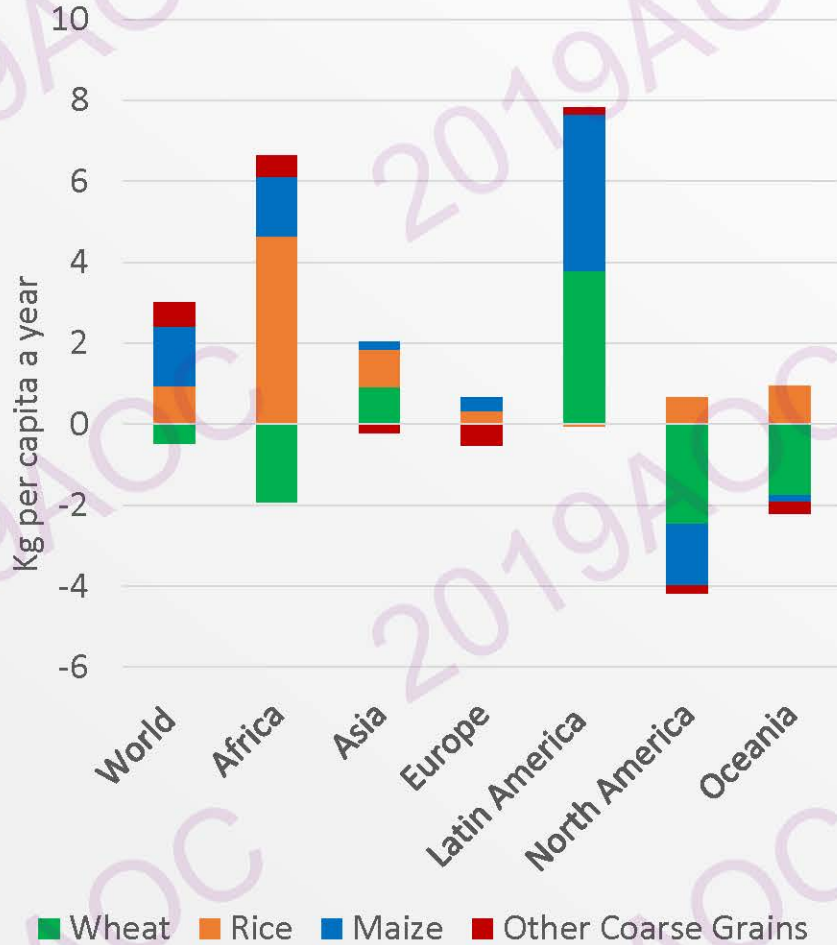
Food Consumption trend of major staples



- Population growth
- Income
- Preferences
- Processes in the food industry
- Availability/access
- Offsetting effects within regions

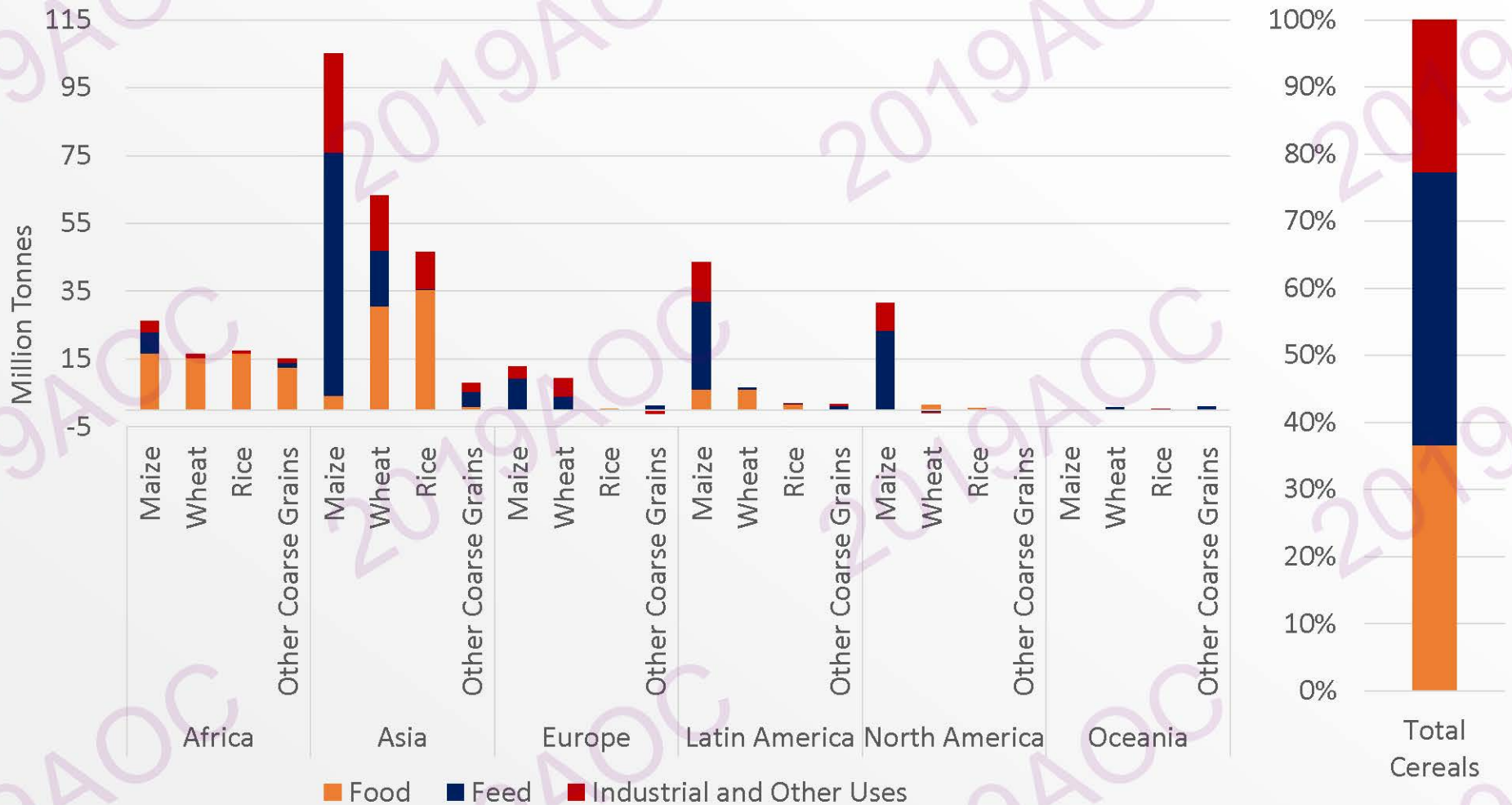
Cereals: Food Growth

2015/17-2027

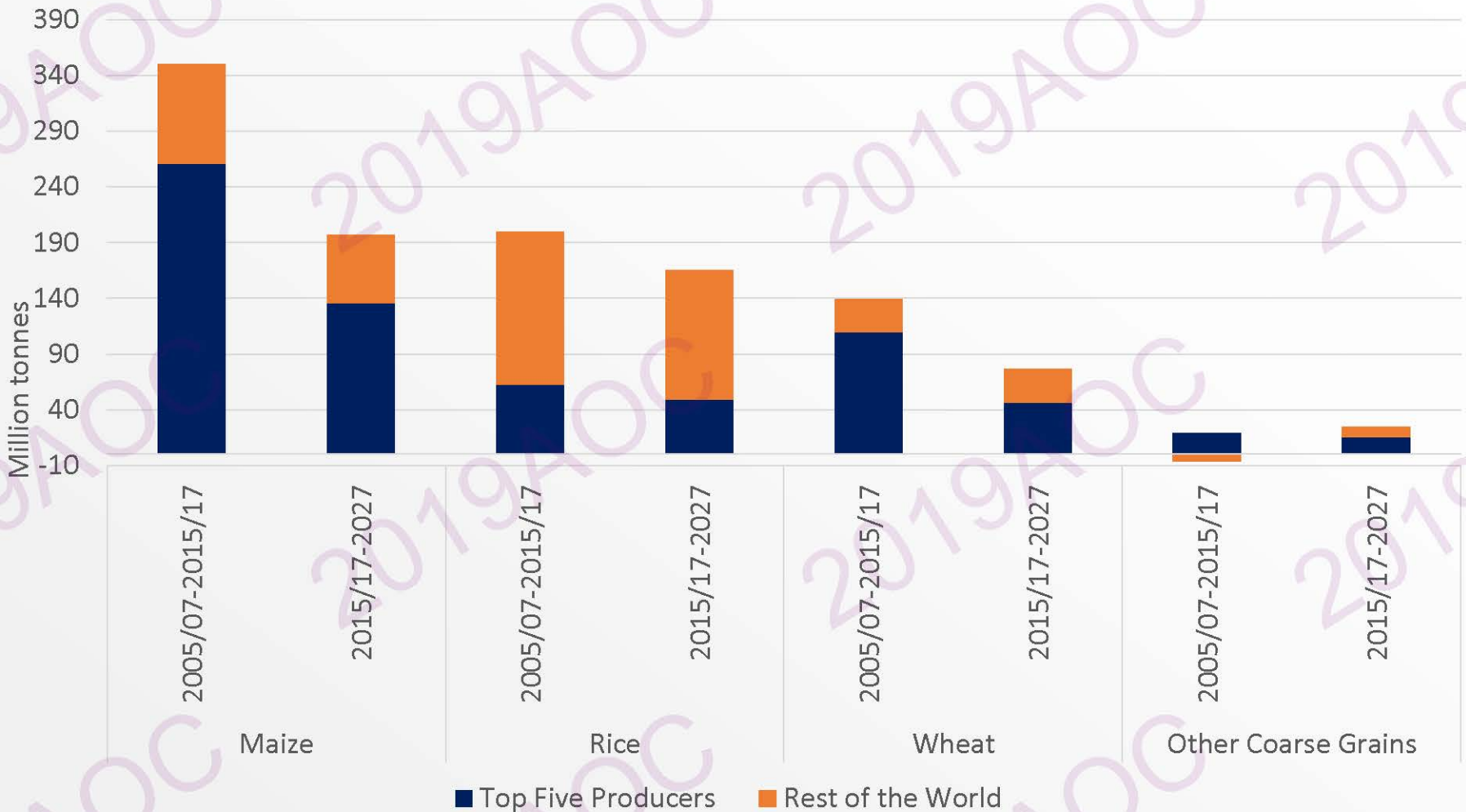


Cereals: Demand Growth

2015/17-2027

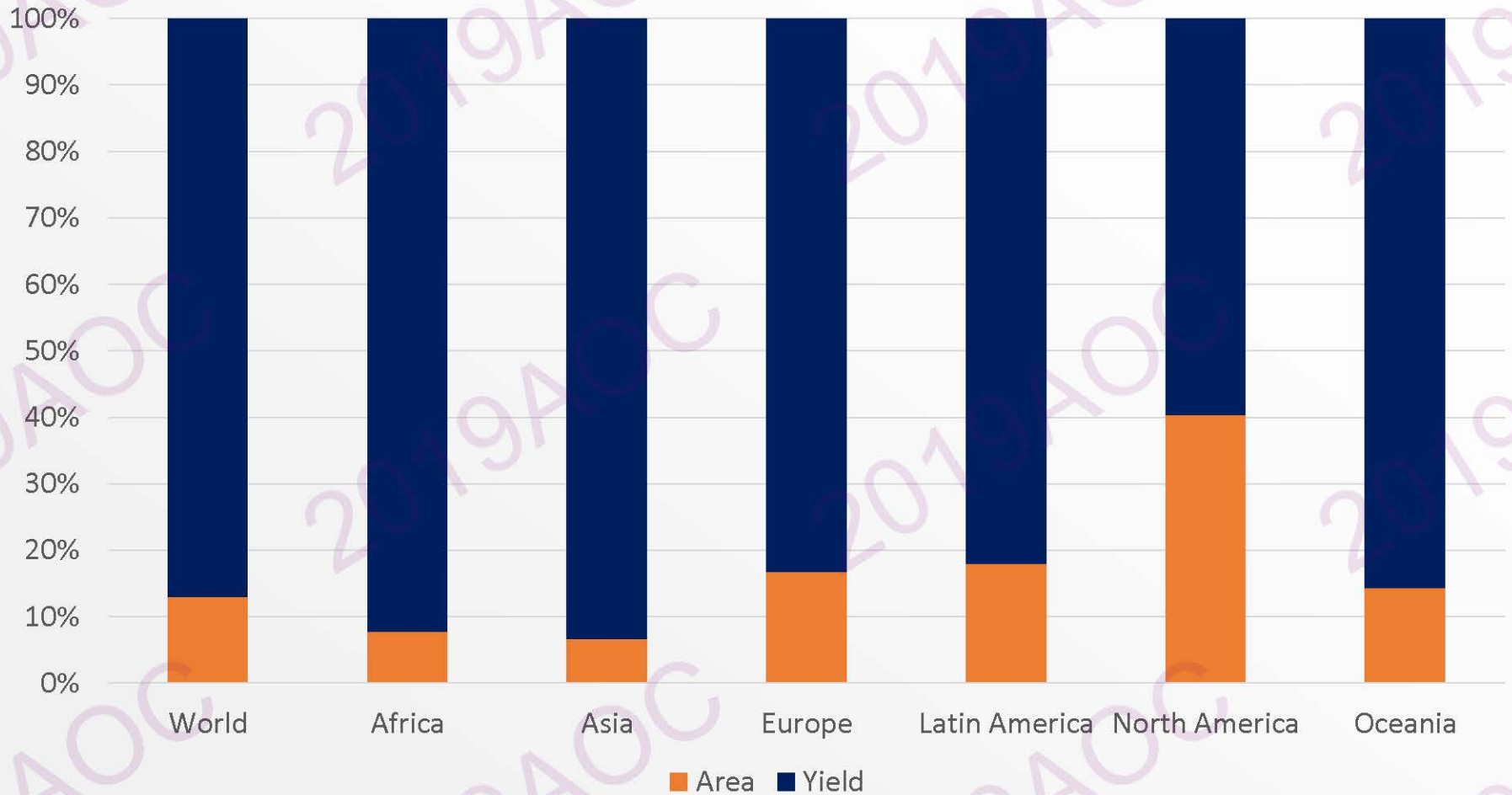


Cereals World Production Gains

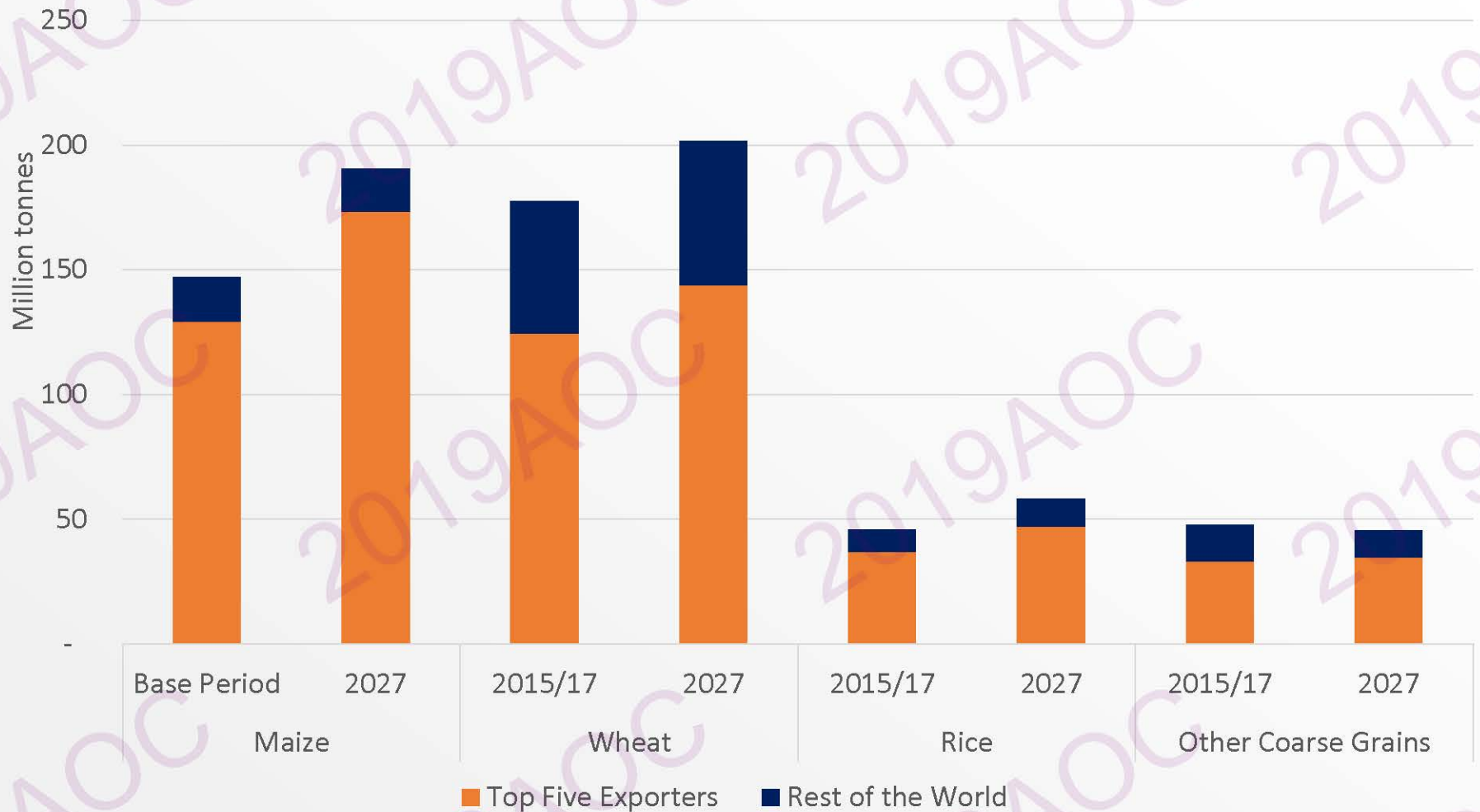


Production growth through intensification

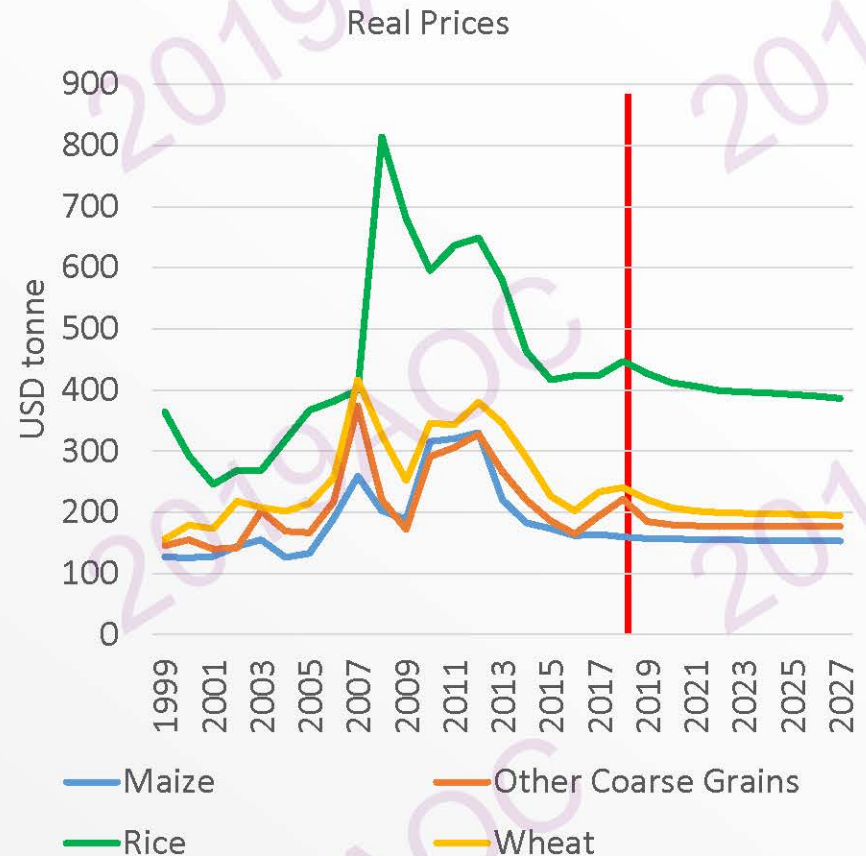
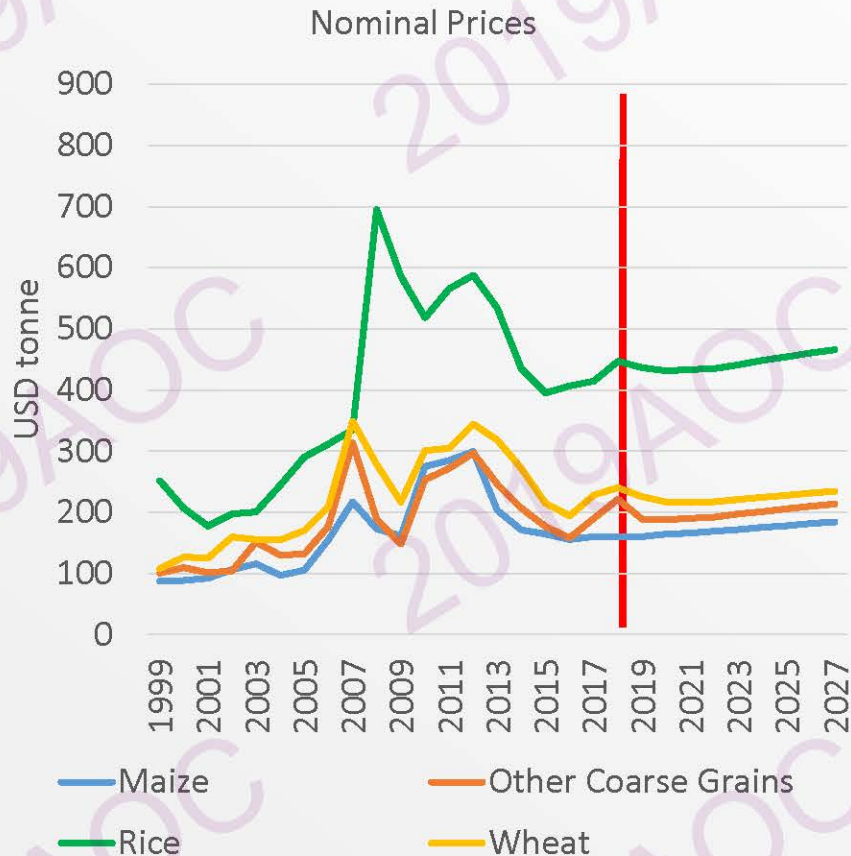
2015/17-2027



Exports Concentration

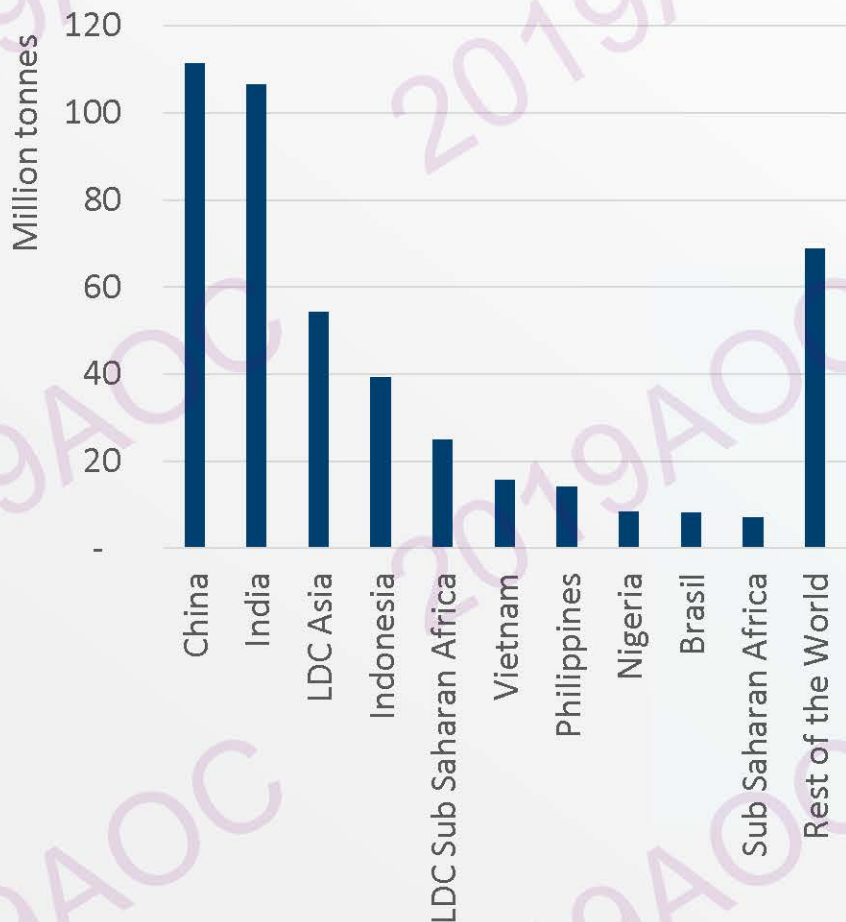


Market fundamentals point to stabilisation of real prices

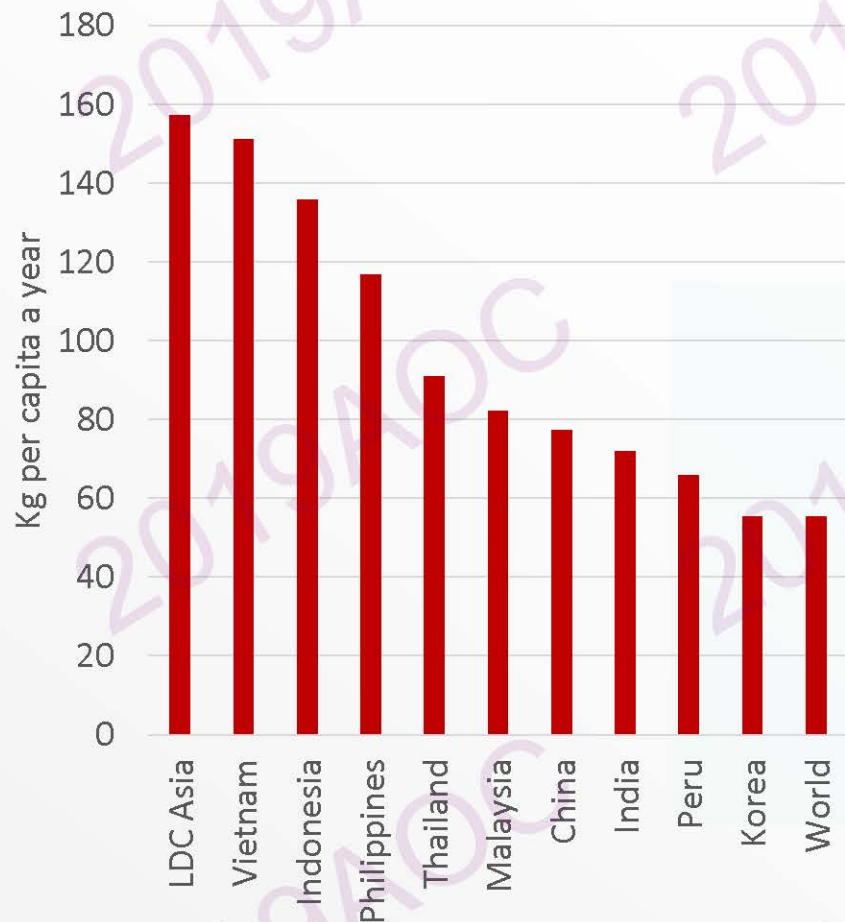


Rice Food Demand in 2027

Total Food Demand in 2027

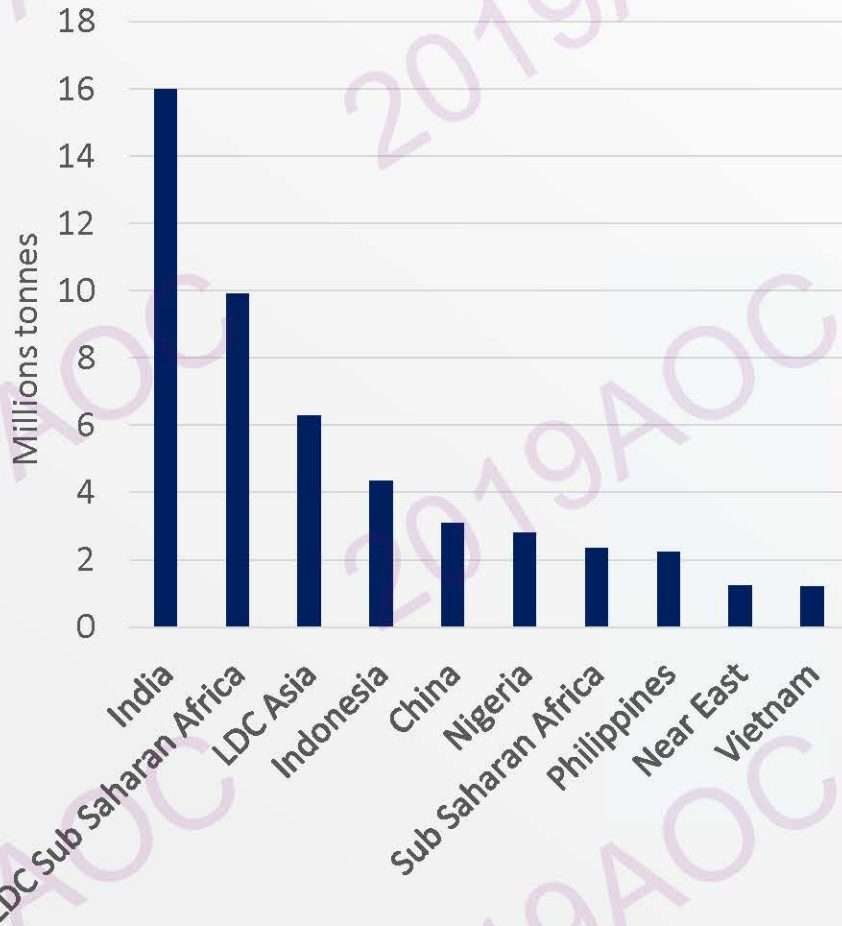


Per Capita Food Availability in 2027

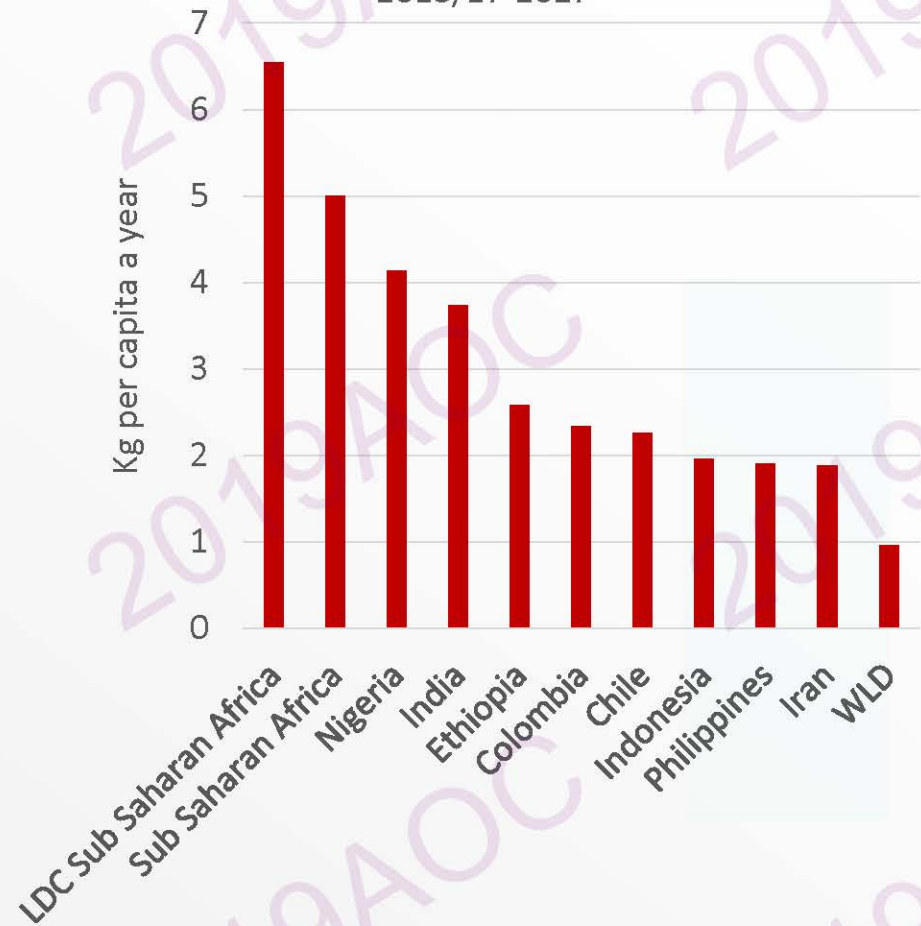


Rice Food Demand Gains

Food Demand Gains 2015/17- 2027

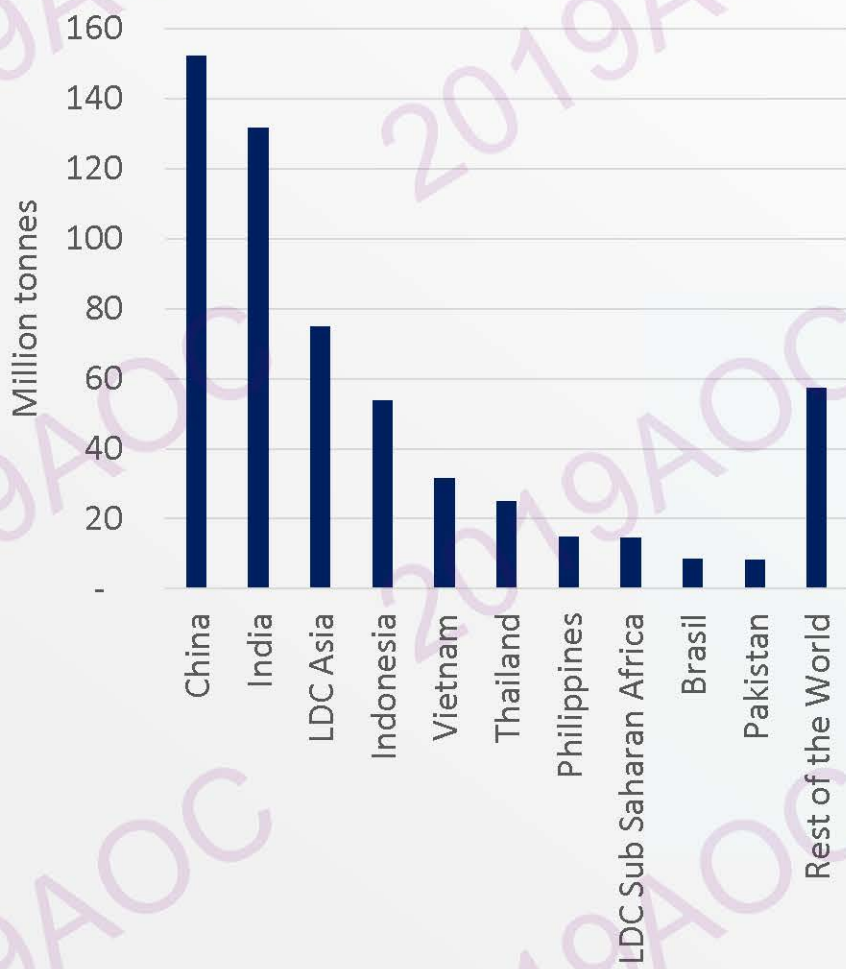


Per Capita Food Availability Gains in 2015/17-2027

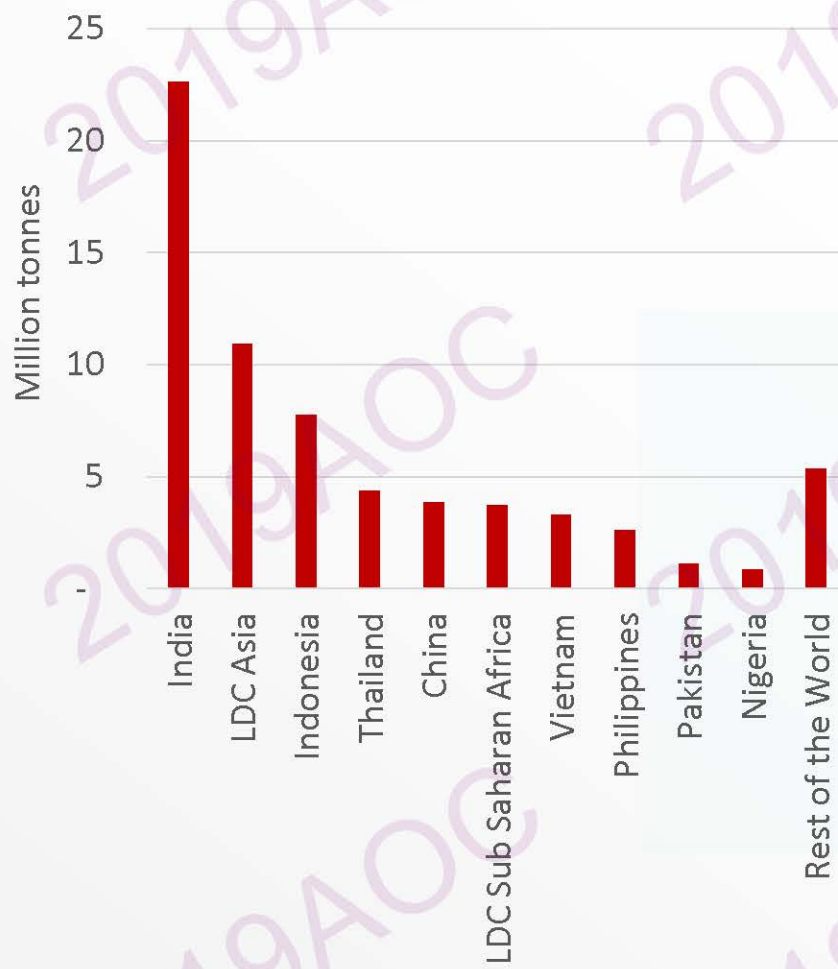


Rice Production

Major producers in 2027

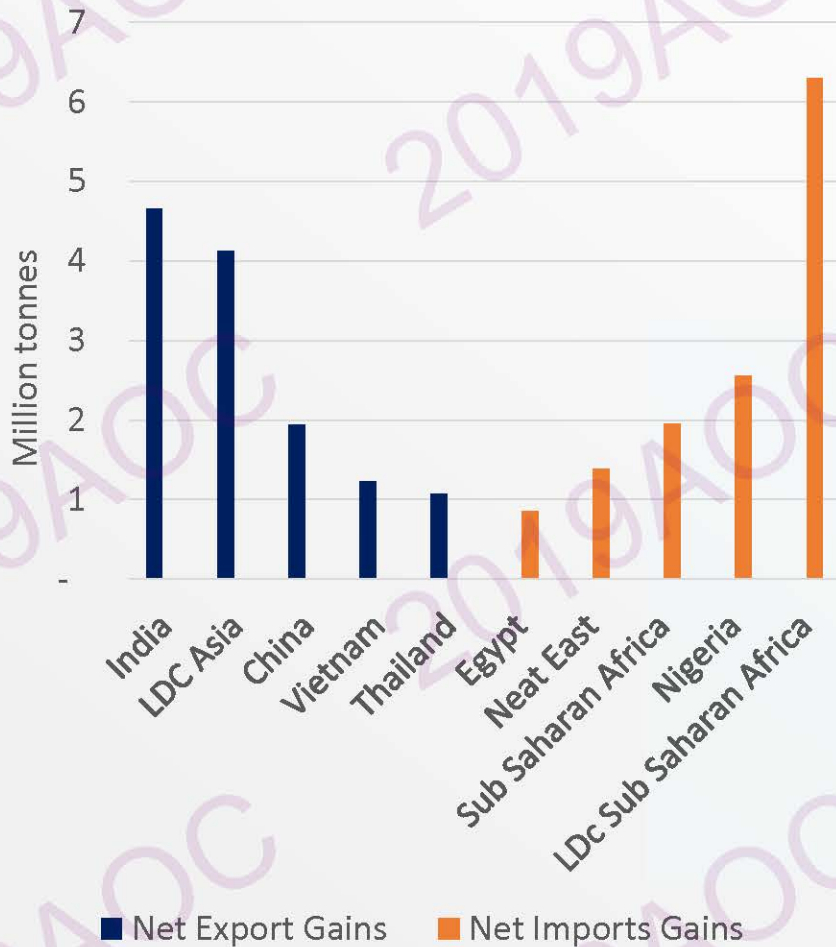


Production gains 2015/17-2027

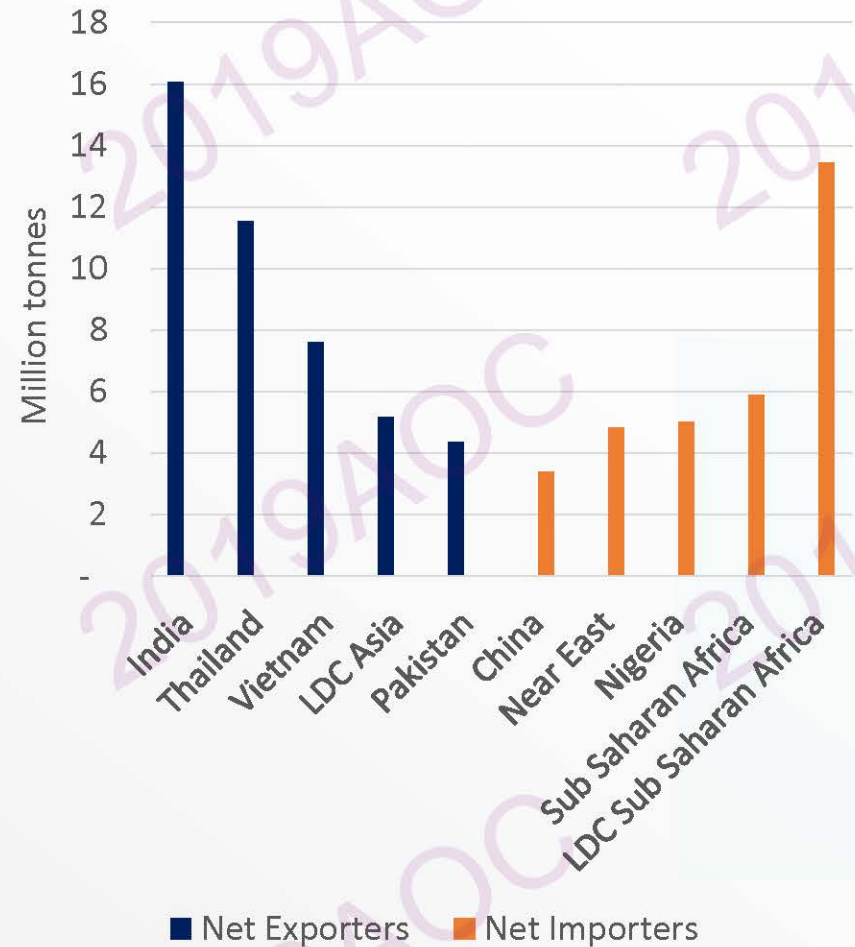


Rice Trade

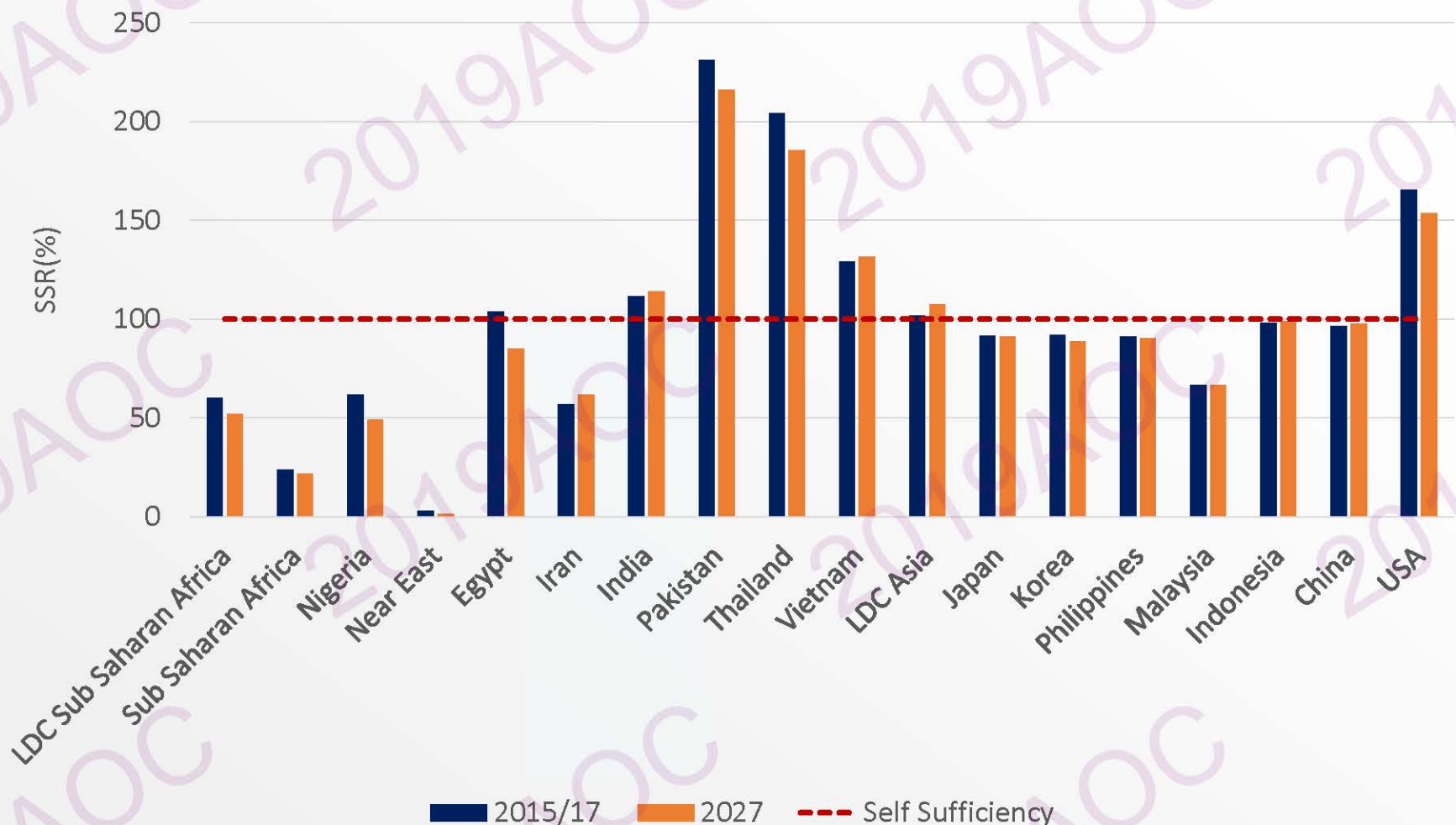
Trade Balance Change 2015/17-2027



Net Trade in 2027



Rice: Self Sufficiency Ratio



Thank you for your attention

For more information:

EST-Projections@fao.org

Or visit our web page:

www.agri-outlook.org